Kin Pang Holdings Limited
建鵬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1722)

PROFIT WARNING

This announcement is made by Kin Pang Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that, based on the information currently available to the Board, including the latest unaudited consolidated management accounts of the Group, the Board preliminarily estimates that the Group is expected to record an unaudited consolidated loss attributable to the owners of the Company of not less than MOP25.0 million for the six months ended 30 June 2026 (the "**Period**"), as compared to the unaudited consolidated profit attributable to the owners of the Company of approximately MOP0.4 million for the corresponding period in 2025.

The Board considers that the Group is expected to record loss for the six months ended 30 June 2026 primarily as a result of the Group's financial performance turning from a gross profit for the corresponding period in 2025 to a gross loss for the Period, which was mainly attributable to (1) a decrease in the volume of construction works performed by the Group during the Period, resulting in significant decrease in revenue of approximately 51% and the under-utilisation of the Group's property, plant and equipment. Consequently, a significant amount of unabsorbed fixed overheads (mainly comprising depreciation charges) was directly charged to the direct costs; and (2) unexpected project contra charges incurred in certain construction projects, which led to an increase in the direct project costs.

As at the date of this announcement, the Company is in the process of preparing and finalising the interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group and the information available for the time being. Such information has not been audited or reviewed or confirmed by the auditors of the Company and may be subject to change. Further details of the Group's financial results and performance for the six months ended 30 June 2026 will be disclosed in the interim results announcement of the Company, which is expected to be published in late August 2026 in accordance with the Listing Rules.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kin Pang Holdings Limited
Kong Kin I
Chairman

Macau, 13 August 2026

As at the date of this announcement, the Board comprises (i) Mr. Kong Kin I (Chairman and Chief Executive Officer) and Ms. Choi Fong Lan as executive directors of the Company; and (ii) Mr. Cheung Wai Lun Jacky, Mr. Cheung Kin Wing and Mr. Zhao Zhipeng as independent non-executive directors of the Company.