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**Kin Pang Holdings Limited**  
**建鵬控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1722)**

**PROFIT ALERT**

This announcement is made by Kin Pang Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and the potential investors that, based on the information currently available to the Board, including the latest unaudited consolidated management accounts of the Group, the Board preliminarily estimates that the Group is expected to record net profit of approximately MOP0.4 million for the six months ended 30 June 2025 (the “Period”) as compared with the unaudited consolidated net loss of approximately MOP11.3 million recorded in the corresponding period in 2024.

The Board believes that such an increase in net profit of the Group during the Period as compared to that for the corresponding period in 2024 is mainly attributable to an increase in gross profit margin from approximately 1.3% to approximately 4.4% from the building and ancillary services projects and the reduction in administrative expenses and impairment loss under expected credit loss model, which are offset by an increase in finance costs.

The Group is still in the process of preparing and finalising the unaudited interim results for the Period. The information contained in this announcement is based on the Board’s preliminary assessment of the unaudited management accounts of the Group and the information available for the time being. Such information has not been reviewed or confirmed by the auditors of the Company and may be subject to change. Further details of the Group’s financial results and performance for the Period will be disclosed in the interim results announcement of the Company, which is expected to be published in August 2025 in accordance with the Listing Rules.

**Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Kin Pang Holdings Limited**  
**Kong Kin I**  
*Chairman*

Macau, 8 August 2025

*As at the date of this announcement, the Board comprises (i) Mr. Kong Kin I (Chairman and Chief Executive Officer) and Ms. Choi Fong Lan as executive directors of the Company; and (ii) Mr. Cheung Wai Lun Jacky, Mr. Cheung Kin Wing and Mr. Zhao Zhipeng as independent non-executive directors of the Company.*